

Fund

Location:
Boca Raton, FL

Committed Capital:
Fund I - \$265M

Equity Investment Size:
\$10 to \$50 million

www.hh-cp.com

Team

Investment Team

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Who We Are

- Hidden Harbor Capital Partners is a private equity firm with an operations soul and intense passion for building great companies
- We are Investor Operators® who believe the best way to create value is to form close partnerships with outstanding operating executives
- We bring large-scale private equity resources and operational sophistication to lower middle market companies
- We are built to handle complex or operationally intense situations

What We Look For

- Lower middle market companies up to \$500 million in revenue (or any size for add-on opportunities to existing portfolio companies)
- EBITDA up to \$30 million - willing to look at unprofitable businesses
- Companies in North America with strong strategic positions
- Corporate carve-outs
- Family and entrepreneur owned businesses

What Makes Us Different

- InvestorOperators® – Senior team has strategic consulting and/or operating experience, including as CEO
- Trusted, hands-on partners who understand complex business issues and the linkage between strategy and implementation
- Proven, replicable process of creating operational value through our Value Creation Blueprint and Standard Operating Procedures
- Strong network of advisors and strategic relationships
- Values-driven firm – Culture of core values shared among all associates

Industry Focus

Invests broadly across Industrials and Business Services including:

- Automotive
- Food & Beverage
- BPO Services
- Human Capital Management
- Chemicals & Materials
- Infrastructure/Building Products
- Distribution
- Niche Manufacturing
- Environmental Services
- Plastics, Paper & Packaging
- Facilities Management
- Transportation & Logistics

Portfolio Companies

Company	Acquired/Operations	Description
 <p>Status: Active, Fund I</p>	<p>October 2019 HQ: Pittsburgh, PA Operations: North America Industry: Industrial Services Transaction Type: Corporate Carveout</p> <p>Website: www.kt-grant.com</p>	<p><u>KT - Grant</u> Provider of turnkey refractory, slag, and scale removal services in confined, high-risk environments, including steel mills, cement / lime kilns, civil demolition, and ferrous and non-ferrous metal production facilities. Also sells related equipment and spare parts.</p>
 <p>Status: Active, Fund I</p>	<p>August 2019 HQ: Dallas, TX Operations: Texas, Oklahoma Industry: Facilities Management Transaction Type: Founder-Owned Business</p> <p>Website: www.wehnermultifamily.com</p>	<p><u>Wehner MultiFamily</u> Provider of apartment community management services to Class B & C multifamily properties. Also provides renovation and construction management services.</p>
 <p>Status: Active, Fund I</p>	<p>September 2018 HQ: Windsor, Ontario, Canada Operations: United States, Canada Industry: Industrials Transaction Type: Family-Owned Business</p> <p>Website: www.anchordanly.com www.alloy-welding.com</p>	<p><u>Anchor Danly</u> Provider of die sets, steel plates, components and metal fabrications used in production of industrial tooling and other large, highly complex fabricated products. End markets include industrial, automotive, construction, infrastructure, rail and mining.</p>
 <p>Status: Active, Fund I</p>	<p>July 2018 HQ: Chula Vista, CA Operations: Mexicali, Mexico Industry: Electronics Manufacturing Services Transaction Type: Founder-Owned Business</p> <p>Website: www.masterworkelectronics.com</p>	<p><u>Masterwork Electronics</u> Manufacturer of printed circuit board assemblies and value added services across a diverse customer base and end markets including telecom, industrials, payment processing, electric vehicle charging and home automation.</p>
 <p>Status: Active, Fund I</p>	<p>April 2018 HQ: Fort Smith, AR Operations: United States, Mexico, Canada, China Industry: Automotive (Aftermarket Distribution) Transaction Type: Corporate Carveout</p> <p>Website: www.cloyes.com</p>	<p><u>Cloyes Gear & Products</u> Designs, manufacturers, and distributes timing drive systems and components for replacement applications in the automotive aftermarket and high-performance racing segment.</p>
 <p>Status: Active, Fund I</p>	<p>August 2017 HQ: Houston, TX Operations: Texas, Georgia, Oklahoma, Nebraska Industry: Transportation and Logistics Transaction Type: Corporate Carveout</p> <p>Website: www.stellaenv.com</p>	<p><u>Stella Environmental Holdings</u> Provides municipal solid waste services including transfer station management and waste logistics services. Focuses on facility management, loading, and hauling services to customers primarily in Sunbelt states.</p>