

**Fund**

**Location:**  
Boca Raton, FL

**Committed Capital:**  
Fund I - \$265M

**Equity Investment Size:**  
\$10 to \$50 million

www.hh-cp.com

**Team**

**Investment Team**

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**Who We Are**

- Hidden Harbor Capital Partners is a private equity firm with an operations soul and intense passion for building great companies
- We are Investor Operators® who believe the best way to create value is to form close partnerships with outstanding operating executives
- We bring large-scale private equity resources and operational sophistication to lower middle market companies
- We are built to handle complex or operationally intense situations

**What We Look For**

- Lower middle market companies up to \$500 million in revenue (or any size for add-on opportunities to existing portfolio companies)
- EBITDA up to \$30 million - willing to look at unprofitable businesses
- Companies in North America with strong strategic positions
- Corporate carve-outs
- Family and entrepreneur owned businesses

**What Makes Us Different**


- InvestorOperators® – Senior team has strategic consulting and/or operating experience, including as CEO
- Trusted, hands-on partners who understand complex business issues and the linkage between strategy and implementation
- Proven, replicable process of creating operational value through our Value Creation Blueprint and Standard Operating Procedures
- Strong network of advisors and strategic relationships
- Values-driven firm – Culture of core values shared among all associates

**Industry Focus**

*Invests broadly across Industrials and Business Services including:*

- Automotive
- BPO Services
- Chemicals & Materials
- Distribution
- Environmental Services
- Facilities Management
- Food & Beverage
- Human Capital Management
- Infrastructure/Building Products
- Niche Manufacturing
- Plastics, Paper & Packaging
- Transportation & Logistics

**Portfolio Companies**

Company	Acquired/Operations	Description	Add-on Strategy
 <p><b>KT-GRANT</b> INC</p> <p><b>Industry:</b> Industrial Services <b>Transaction Type:</b> Corporate Carveout</p>	<p><b>October 2019</b> <b>HQ:</b> Pittsburgh, PA <b>Operations:</b> North America</p> <p><b>Website:</b> <a href="http://www.kt-grant.com">www.kt-grant.com</a></p>	<p><b>KT - Grant</b> Provider of turnkey refractory, slag, and scale removal services in confined, high-risk environments, including cement / lime kilns, civil demolition, and ferrous and non-ferrous metal production facilities, as well as a provider of new equipment and spare part sales.</p> <p><b>Status:</b> Active, Fund I</p>	<ul style="list-style-type: none"> <li>• Small or transformative</li> <li>• Domestic or international</li> </ul>
 <p><b>Wehner</b> <b>MultiFamily</b> L.L.C.</p> <p><b>Industry:</b> Facilities Management <b>Transaction Type:</b> Founder-Owned Business</p>	<p><b>August 2019</b> <b>HQ:</b> Dallas, TX <b>Operations:</b> Texas, Oklahoma</p> <p><b>Website:</b> <a href="http://www.wehnermultifamily.com">www.wehnermultifamily.com</a></p>	<p><b>Wehner MultiFamily</b> Provider of apartment community management services to Class B &amp; C multifamily properties, with renovation and construction management services.</p> <p><b>Status:</b> Active, Fund I</p>	<ul style="list-style-type: none"> <li>• Small or transformative</li> <li>• Primarily Class B and C-buildings, but open to Class A assets</li> <li>• Domestic</li> </ul>
 <p><b>Anchor Danly</b> <b>AWC</b> MANUFACTURING LP</p> <p><b>Industry:</b> Industrials <b>Transaction Type:</b> Family-Owned Business</p>	<p><b>September 2018</b> <b>HQ:</b> Windsor, Ontario, Canada <b>Operations:</b> United States, Canada</p> <p><b>Website:</b> <a href="http://www.anchoranly.com">www.anchoranly.com</a> <a href="http://www.alloy-welding.com">www.alloy-welding.com</a></p>	<p><b>Anchor Danly</b> Provider of die sets, steel plates, components and metal fabrications used in production of industrial tooling and other large, highly complex fabricated products. End markets include industrial, automotive, construction, infrastructure, rail and mining.</p> <p><b>Status:</b> Active, Fund I</p>	<ul style="list-style-type: none"> <li>• Small or transformative</li> <li>• Similar / tangential products</li> <li>• Diverse end markets</li> <li>• Domestic or international</li> </ul>
 <p><b>masterwork</b> ELECTRONICS</p> <p><b>Industry:</b> Electronics Manufacturing Services <b>Transaction Type:</b> Founder-Owned Business</p>	<p><b>July 2018</b> <b>HQ:</b> Chula Vista, CA <b>Operations:</b> Mexicali, Mexico</p> <p><b>Website:</b> <a href="http://www.masterworkelectronics.com">www.masterworkelectronics.com</a></p>	<p><b>Masterwork Electronics</b> Provider and manufacturer of printed circuit board assemblies and value added services across a diverse customer and end market base, including telecom, industrials, payment processing, electric vehicle charging and home automation.</p> <p><b>Status:</b> Active, Fund I</p>	<ul style="list-style-type: none"> <li>• Small or transformative</li> <li>• Diverse end markets, particularly industrial, A&amp;D, and medical</li> <li>• Domestic or international</li> </ul>
 <p><b>CLOYES</b></p> <p><b>Industry:</b> Automotive (Aftermarket Distribution) <b>Transaction Type:</b> Corporate Carveout</p>	<p><b>April 2018</b> <b>HQ:</b> Fort Smith, AR <b>Operations:</b> United States, Mexico, Canada, China</p> <p><b>Website:</b> <a href="http://www.cloyes.com">www.cloyes.com</a></p>	<p><b>Cloyes Gear &amp; Products</b> Designs, develops, manufacturers, and distributes timing drive systems and components for replacement applications in the automotive aftermarket and high performance racing segment.</p> <p><b>Status:</b> Active, Fund I</p>	<ul style="list-style-type: none"> <li>• Small or transformative</li> <li>• Preference for strong brands</li> <li>• Domestic or international</li> <li>• Similar products, tangential products, and other replacement driven aftermarket components</li> </ul>
 <p><b>STELLA ENVIRONMENTAL SERVICES</b></p> <p><b>Industry:</b> Transportation and Logistics <b>Transaction Type:</b> Corporate Carveout</p>	<p><b>August 2017</b> <b>HQ:</b> Houston, TX <b>Operations:</b> Texas, Georgia, Oklahoma, Nebraska</p> <p><b>Website:</b> <a href="http://www.stellaenv.com">www.stellaenv.com</a></p>	<p><b>Stella Environmental Holdings</b> Provides transfer station management and municipal solid waste logistics services – including facility management, hauling and loading services to customers across various states.</p> <p><b>Status:</b> Active, Fund I</p>	<ul style="list-style-type: none"> <li>• Small or transformative</li> <li>• Focus on municipal solid waste and commercial solid waste. Will consider C&amp;D</li> <li>• Outsourced transfer station management and logistics from transfer stations to landfills</li> <li>• United States or Canada</li> </ul>